

# **NOTICE AND ACCESS NOTIFICATION**

# ANNUAL GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON DECEMBER 10, 2025

**NOTICE IS GIVEN** to the shareholders of District Metals Corp. (the "**Company**") under the notice-and-access provisions for the delivery of meeting materials in respect of its annual general meeting of shareholders to be held on Wednesday, December 10, 2025 (the "**Meeting**"). Under notice-and-access, instead of receiving printed copies of the management information circular (the "**Circular**"); (ii) Instrument of Proxy; and (iii) reply card for use by shareholders who wish to receive the Company's interim financial statements and corresponding management's discussion and analysis by mail or email (collectively, the "**Meeting Materials**"), the Company is providing shareholders this notice with information on how they may access the Meeting Materials electronically.

# **MEETING DATE, TIME AND LOCATION**

Date: Wednesday, December 10, 2025

Time: 10:00 a.m. (Pacific Time)

Location: 1303 – 1030 W. Georgia Street, Vancouver, B.C., V6E 2Y3

## MATTERS TO BE CONSIDERED AND/OR VOTED UPON AT THE MEETING

- 1. **Financial Statements:** Shareholders will receive the Company's consolidated financial statements for the year ended June 30, 2025, the accompanying management's discussion and analysis for the year ended June 30, 2025, and the report of the auditors. See "Particulars of Matters to be Acted Upon Receive Financial Statements" section of the Circular.
- 2. **Fix the Number of Directors:** Shareholders will be asked to fix the number of directors for the ensuing year at four (4). See "**Particulars of Matters to be Acted Upon Fixing the Number of Directors**" section of the Circular.
- 3. **Election of Directors:** Shareholders will be asked to elect directors to hold office for the ensuing year. See "**Particulars of Matters to be Acted Upon Election of Directors**" section of the Circular.
- 4. **Appointment and Remuneration of Auditor:** Shareholders will be asked approve the appointment of Davidson & Company LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing fiscal year at a remuneration to be fixed by the directors. See "Particulars of Matters to be Acted Upon Appoint Auditors and Authorize Directors to Fix Remuneration" section of the Circular.
- 5. **Approval of Omnibus Plan:** Shareholders will be asked to consider and re-approve the Company's omnibus incentive plan of the Company (the "Omnibus Plan"), as more particularly described in the accompanying Circular. See "Particulars of Matters to be

Acted Upon – Approve the Company's 10% Rolling Omnibus Incentive Plan" section of the Circular.

**Other Business:** Shareholders may be asked to consider other items of business that may be properly brought before the Meeting. Information respecting the use of discretionary authority to vote on any such other business may be found in the Circular on page 2 under the heading "Voting of Shares and Exercise of Discretion of Proxies".

<u>Shareholders are reminded to view the Meeting Materials, including the Circular, prior to completing the proxy or voting instruction form.</u>

#### WEBSITES WHERE MEETING MATERIALS ARE POSTED:

Meeting materials can be viewed on the Company's website at <a href="https://districtmetals.com/investors/financial-reports">https://districtmetals.com/investors/financial-reports</a> and on the Company's SEDAR+ profile at <a href="https://www.sedarplus.ca">www.sedarplus.ca</a>.

#### HOW TO OBTAIN COPIES OF THE MEETING MATERIALS

Shareholders may request that paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests for paper copies of the Meeting Materials should be received by the Company no later than 4:00 p.m. (Pacific time) on Tuesday, November 17, 2025, in order to receive the Meeting materials in advance of the proxy deposit date and Meeting date. Shareholders who wish to receive paper copies of the Meeting Materials may request copies from the Company by telephone (604) 288-8001 or by email at admin@sentinelcorp.ca.

#### **VOTING**

## PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE.

To vote your securities, please refer to the instructions on the enclosed proxy or voting instruction form. The completed instrument of proxy or voting instruction form should be deposited in accordance with the instructions enclosed therein at least 48 hours before the time of the Meeting or any adjournment thereof, excluding Saturdays, Sundays and holidays.

Shareholders with questions about the notice-and-access provisions may contact the Company at telephone (604) 288-8001 or by email at admin@sentinelcorp.ca.